

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Paul Y. Engineering Group Limited Date Submitted 6 March 2013							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
1) Stock code : <u>577</u> De	escription :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	15,000,000,000	0.20	3,000,000,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	15,000,000,000	0.20	3,000,000,000				
(2) Stock code : N/A De	escription :	-					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1						
Increase/(decrease)							
Balance at close of the month							

28/02/2013

2. Preference Shares		
Stock code : N/A Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
3. Other Classes of Shares		
Stock code : N/A Description :	-	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
Total authorised share capital at the end of the month $(HK\$)$:	3	,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary	No. of ordinary shares		No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	606,954,322.828	N/A	N/A	N/A	
Increase/ (decrease) during the month	2,938,236,000.000	N/A	N/A	N/A	
Balance at close of the month	3,545,190,322.828	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
ordinary shares						
(Note 1)						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)			-	-	_	
,						
3. N/A						
3. 14/11						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Γ	Cotal A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc				0		
	• /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominan clo	al value at E ose of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
	- -					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	<u>-</u>					
						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
- 1. 1V/A	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	
				ence shares)	N/A	•
			(Other class)	N/A	•

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	N/A	N/A	HK\$1,202,000,000	N/A	1,767,647,058
	<u> </u>					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date	HK\$0.68					
(if applicable)						
(dd/mm/yyyy))	(21/01/2013))				
2. N/A	,					
	 ;					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total	C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Shares will, if issued, be so issued by way of exchange for shares in Falloncroft Investments Ltd		
(21/01/2013) shares (<i>Note 1</i>)	N/A	882,352,941
2.		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /)	Oti	ner Movements	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
1. Rights issue		Type of Issue				the month
Class of shares issuable						
Class of shares issuable (dd/mm/yyyy) 2. Open offer At price: State currency State currency	1.	Rights issue	At price : State currency	(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)				(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)						
At price : currency date : (dd/mm/yyyy)						
Class of shares issuable Ordinary Shares Shares Shares Shares Shares Shares (Note 1)	2.	Open offer	At price : State	(/ /)		
Class of shares issuable Shares (Note 1)				(/ /)		
Class of shares issuable Shares						
Class of shares issuable (Note 1)						
Class of shares issuable (Note 1)	3.	Placing	At price : State currency HK\$0.68	(05/02/2013)		
Class of shares issuable (Note 1) 4. Bonus issue				(21/01/2013)		27/1
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					2,938,236,000	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /)				·		
EGM approvar date.	4.	Bonus issue		(/ /)		
				(/ /)		

For Main Board and GEM listed issuers

					or main board	a and OLW fished	
						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may
						thereto	be issued pursuant thereto as
	Type of Issue						at close of the month
				Class of shares issuable	Ordinary <u>Shares</u>		
5.	Scrip dividend	At price : State currency	HK\$0.68	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(12/03/2013)		
				EGM approval date: (dd/mm/yyyy)	(21/01/2013)	NI/A	1 420 021
						N/A	1,438,021
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

		I	For Main I	3oard	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price: State currency	Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares) N/A	
To	tal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to 1	Ξ):	(1)0	
				(2	N/A	<u> </u>
To	tal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to	o E):		N/A	\
To	otal increase / (decrease) in other classes of shares	N/A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A Submitted by: Mui Ching Hung, Joanna Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	N/A
Title:Company Secretary	
Title: Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
	Submitted by: Mui Ching Hung, Joanna
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.