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Louis XIII Holdings Limited

路易十三集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the annual budget of the Group for the year ending 31 March 2014, the Board wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss in its consolidated financial statements for the year ending 31 March 2014 as compared to a net profit recorded in 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Louis XIII Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the annual budget of the Group for the year ending 31 March 2014, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss in its consolidated financial statements for the year ending 31 March 2014 as compared to a net profit recorded in 2013. Such loss was mainly caused by the new business segment in hotel under development, which has not yet commenced business and has no revenue but with budgeted expenses. However, the construction business segment of the Group is expected to record a profit.

As the period covered by the year ending 31 March 2014 has not yet ended, the actual results of the Group for the year ending 31 March 2014 are not yet available. The information contained in this announcement is only based on the annual budget of the Group for the year ending 31 March 2014 and is not based on any financial data or information that has been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Louis XIII Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 21 June 2013

As at the date of this announcement, the directors of the Company are:

Mr Stephen Hung	:	Joint Chairman (Executive Director)
Mr Peter Lee Coker Jr.	:	Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	:	Deputy Chairman (Executive Director)
Mr Walter Craig Power	:	Executive Director & Chief Executive Officer
Ir James Chiu, <i>OBE, JP</i>	:	Independent Non-Executive Director
Professor Lee Chack Fan, <i>SBS, JP</i>	:	Independent Non-Executive Director
Mr Iain Ferguson Bruce	:	Independent Non-Executive Director
Mr Francis Goutenmacher	:	Independent Non-Executive Director

* *For identification purpose only*