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Louis XIII Holdings Limited

路易十三集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

CHANGE OF BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 500 Shares with effect from 9:00 a.m. on Monday, 5 August 2013. The expected timetable for such change in board lot size is set out below.

Shareholders of the Company may submit their existing share certificates in board lot of 2,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from Monday, 22 July 2013 to Tuesday, 27 August 2013, both dates inclusive.

The board of directors (the ‘Board’) of Louis XIII Holdings Limited (the ‘Company’) announces that the board lot size of the shares of HK\$2.00 each in the capital of the Company (the ‘Shares’) for trading on The Stock Exchange of Hong Kong Limited (the ‘Stock Exchange’) will be changed from 2,000 Shares to 500 Shares with effect from 9:00 a.m. on Monday, 5 August 2013.

The change in board lot size will reduce the board lot value. The Board is of the view that the reduction in board lot size may improve the liquidity of the Shares. The change in board lot size will not affect any of the relative rights of the shareholders of the Company. The Board considers that the change in board lot size is in the interest of the Company and its shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the said change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement to match the sales and purchases of odd lots will be made.

The expected timetable for such change in board lot size is set out below:

EXPECTED TIMETABLE

First day for free exchange of existing share certificates
in board lot of 2,000 Shares each for new share
certificates in board lot of 500 Shares each Monday, 22 July 2013

Last day for trading of the Shares in board lot of
2,000 Shares in the original counter Friday, 2 August 2013

Effective date of the change in board lot size
from 2,000 Shares to 500 Shares Monday, 5 August 2013

Original counter for trading in the Shares
in board lot of 2,000 Shares each becomes
counter for trading in the Shares in
board lot of 500 Shares each 9:00 a.m., Monday, 5 August 2013

Temporary counter for trading in the Shares
in board lot of 2,000 Shares each opens 9:00 a.m., Monday, 5 August 2013

First day of parallel trading in the Shares
(in board lot of 500 Shares each
and board lot of 2,000 Shares each) 9:00 a.m., Monday, 5 August 2013

Temporary counter for trading in the Shares
in board lot of 2,000 Shares each closes 4:00 p.m., Friday, 23 August 2013

Last day of parallel trading in the Shares
(in board lot of 500 Shares each
and board lot 2,000 Shares each) 4:00 p.m., Friday, 23 August 2013

Last day for free exchange of existing
share certificates in board lot of 2,000 Shares
each for new share certificates in board
lot of 500 Shares each 4:30 p.m., Tuesday, 27 August 2013

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lot of 2,000 Shares each to the Company's Hong Kong branch share registrar, Tricor Standard Limited (the "Share Registrar"), at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from Monday, 22 July 2013 to Tuesday, 27 August 2013 (both dates inclusive). After the expiry of such period, existing share

certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

As from Monday, 5 August 2013, any new share certificates will be issued in board lot of 500 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lot of 2,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, new share certificate will have the same format and colour as the existing share certificate.

By Order of the Board
Louis XIII Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 15 July 2013

As at the date of this announcement, the directors of the Company are:

Mr Stephen Hung	:	Joint Chairman (Executive Director)
Mr Peter Lee Coker Jr.	:	Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	:	Deputy Chairman (Executive Director)
Mr Walter Craig Power	:	Executive Director & Chief Executive Officer
Ir James Chiu, <i>OBE, JP</i>	:	Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	:	Independent Non-Executive Director
Mr Iain Ferguson Bruce	:	Independent Non-Executive Director
Mr Francis Goutenmacher	:	Independent Non-Executive Director

* *For identification purposes only*