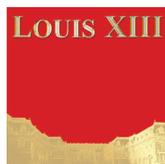


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of Louis XIII Holdings Limited. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement is not an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or any state securities laws of the United States, and may not be offered or sold in the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and applicable state securities laws of the United States.*

*Not for release, publication or distribution in whole or in part in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws of that jurisdiction.*



**Louis XIII Holdings Limited**

**路易十三集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 577)*

**PROPOSED PLACING AND PRIVATE PLACEMENT  
AND  
DEBT FINANCING**

**PROPOSED PLACING AND PRIVATE PLACEMENT**

The board of directors (the “**Board**”) of Louis XIII Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company intends to raise funds through a combination of equity placing and convertible bond private placements (the “**Proposed Transactions**”) for the purpose of financing the Company’s project in Macau as disclosed in the Company’s circular dated 5 January 2013 (the “**Project**”).

A number of potential investors, including certain existing shareholders and convertible bond holders of the Company, have indicated their intention to participate in the Proposed Transactions.

Once the material terms of the Proposed Transactions, including the aggregate maximum principal amount to be raised and the pricing, have been finalized, the Company will make a further announcement in respect of the Proposed Transactions in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

## **DEBT FINANCING**

The Board also wishes to inform the Shareholders and potential investors that the Company, together with its subsidiaries (collectively, the “**Group**”) are in advanced discussions with a Mainland China-based bank (the “**Bank**”) in respect of the Group’s funding requirements for the Project.

The Group has received a letter of intent, relating to debt financing from the Bank (the “**Letter**”). Pursuant to the Letter and subsequent negotiations, the Bank proposes to grant a credit facility, subject to final terms and documentation, in the amount of about HK\$3.0 billion, which is to be used principally for construction of a hotel as contemplated under the Project; in addition, the Bank is expected to offer a working capital facility about HK\$1.0 billion (together, the “**Debt Financing**”).

**Shareholders and potential investors should note that the completion of the Proposed Transactions is subject to market conditions and investor interest; and completion of the Debt Financing is not certain. Shareholders and potential investors are advised to exercise caution in dealing in the securities of the Company.**

By Order of the Board of  
**Louis XIII Holdings Limited**  
**Mui Ching Hung, Joanna**  
*Company Secretary*

Hong Kong, 7 November 2013

As at the date of this announcement, the directors of the Company are:

Mr Stephen Hung	:	Joint Chairman (Executive Director)
Mr Peter Lee Coker Jr.	:	Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	:	Deputy Chairman (Executive Director)
Mr Walter Craig Power	:	Executive Director & Chief Executive Officer
Ir James Chiu, <i>OBE, JP</i>	:	Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	:	Independent Non-Executive Director
Mr Iain Ferguson Bruce	:	Independent Non-Executive Director
Mr Francis Goutenmacher	:	Independent Non-Executive Director

\* *For identification purpose only*