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Louis XIII Holdings Limited

路易十三集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the announcement of Louis XIII Holdings Limited (the “**Company**”) dated 8 November 2013, the circular of the Company dated 26 November 2013 (the “**Circular**”) and the notice of the SGM of the Company dated 26 November 2013 (the “**Notice**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that each of the resolutions as set out in the Notice was duly passed by way of poll at the SGM held on 11 December 2013. The poll results were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Placing Agreement and the Specific Mandate to allot and issue new shares of the Company pursuant to the Placing Agreement.	305,079,913 (100%)	0 (0%)
2.	To approve the creation and issue of the Convertible Bonds and the Specific Mandate to allot and issue such number of new shares of the Company as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds pursuant to the Subscription Agreement.	305,063,174 (99.99%)	16,739 (0.01%)

Note: This summary of the resolutions is for reference only. Please refer to the full text of the resolutions as set out in the Notice.

As at the date of the SGM, the Company had a total of 432,424,510 Shares in issue, which represented the total number of shares entitling the holders to attend and vote for or against resolution no. 2 at the SGM. No holders of these Shares were required to abstain from voting as regards resolution no. 2.

A placee under the Specific Mandate Placing who is a Shareholder holding an aggregate of 1,666,000 Shares (representing approximately 0.39% of the Company's issued share capital) had abstained from voting in respect of resolution no. 1 at the SGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against resolution no. 1 at the SGM was 430,758,510 Shares (representing approximately 99.61% of the Company's issued share capital).

Tricor Standard Limited, the Company's share registrar in Hong Kong, acted as scrutineers for vote-taking at the SGM.

By Order of the Board of
Louis XIII Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 11 December 2013

As at the date of this announcement, the directors of the Company are as follows:

Mr Stephen Hung	: Joint Chairman (Executive Director)
Mr Peter Lee Coker, Jr.	: Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	: Deputy Chairman (Non-Executive Director)
Mr Walter Craig Power	: Executive Director & Chief Executive Officer
Ir James Chiu, <i>OBE, JP</i>	: Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	: Independent Non-Executive Director
Mr Iain Ferguson Bruce	: Independent Non-Executive Director
Mr Francis Goutenmacher	: Independent Non-Executive Director

* *For identification purpose only*