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The 13 Holdings Limited

十三集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

VOLUNTARY ANNOUNCEMENT

CHANGE OF INTEREST IN CONVERTIBLE BONDS

This announcement is made by The 13 Holdings Limited (the “Company”) on a voluntary basis.

The board of directors of the Company wishes to announce that on 23 February 2017, convertible bonds of the Company with a total principal value of HK\$1,752,542,350 convertible into a total of 338,628,459 shares of the Company (the “Convertible Shares”) have been transferred from Ontario Teachers’ Pension Plan Board (“OTPP”) to a related party of Evolution Capital Management, LLC (the “Transfer”). The Convertible Shares represent approximately 36.77% and 21.62% of the existing issued share capital of the Company and the enlarged issued share capital of the Company (assuming exercise, in full, of all the convertible securities of the Company) respectively.

Following the Transfer, OTPP no longer holds any interest in the convertible bonds of the Company.

By Order of the Board of
The 13 Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 24 February 2017

As at the date of this announcement, the directors of the Company are:

Mr Stephen Hung	:	Joint Chairman (Executive Director)
Mr Peter Lee Coker Jr.	:	Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	:	Deputy Chairman (Executive Director)
Mr Walter Craig Power	:	Chief Executive Officer (Executive Director)
Ir James Chiu, <i>OBE, JP</i>	:	Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	:	Independent Non-Executive Director
Mr Iain Ferguson Bruce	:	Independent Non-Executive Director
Mr Francis Goutenmacher	:	Independent Non-Executive Director
Mr Chan Kok Chung, Johnny	:	Independent Non-Executive Director