

Monthly Return of Equity Issuer on Movements in Securities

**For the month ended
(dd/mm/yyyy) :**

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

South Shore Holdings Limited

Date Submitted

2 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | | | |
|-------------------------------------|------------|---------------|------------------------|----------------------------|---|
| 1) Stock code : | <u>577</u> | Description : | <u>Ordinary Shares</u> | | |
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | <u>25,000,000,000</u> | <u>0.20</u> | <u>5,000,000,000</u> |
| Increase/(decrease) | | | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | | | <u>25,000,000,000</u> | <u>0.20</u> | <u>5,000,000,000</u> |
| 2) Stock code : | <u>N/A</u> | Description : | <u>-</u> | | |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | _____ | _____ | _____ |
| Increase/(decrease) | | | _____ | | _____ |
| Balance at close of the month | | | _____ | _____ | _____ |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,012,953,711 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,012,953,711 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|---------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Options granted on 18/09/2015 under Share Option Scheme (11/08/2015) ordinary shares (Note 1) | N/A | N/A | N/A | 167,580 | N/A | 10,502,237 |
| 2. Share Options granted on 08/09/2016 under Share Option Scheme (11/08/2015) ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | 239,400 |
| 3. N/A / / (/ /) shares (Note 1) | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds | HK\$ | HK\$1,163,300,000 | N/A | HK\$1,163,300,000 | N/A | 88,262,518 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$13.18 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (21/01/2013) | | | | | |
| 2. Convertible Bonds | HK\$ | HK\$299,942,350 | N/A | HK\$299,942,350 | N/A | 18,112,460 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$16.56 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (11/12/2013) | | | | | |
| 3. Convertible Bonds | HK\$ | HK\$755,300,000 | N/A | HK\$755,300,000 | N/A | 125,257,048 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$6.03 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (19/12/2014) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (<i>Note 1</i>) | N/A | N/A |
| 2. (/ /) shares (<i>Note 1</i>) | | |
| 3. (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| Type of Issue | | | | | |
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|-------------------------|---------------------------------|---|--|--|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ | _____ |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _____ | _____ | _____ |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|-----------------------------|---------------------------------|--|--|--|
| Type of Issue | | | | |
| 9. Capital reorganisation - | | Class of shares issuable (<i>Note 1</i>) _____ | _____ | _____ |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | SGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ | _____ | _____ |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | Total E. (Ordinary shares) _____ | N/A |
| | | | (Preference shares) _____ | N/A |
| | | | (Other class) _____ | N/A |

| | | |
|---|-----------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) _____ | N/A |
| | (2) _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

N/A

Submitted by: Mui Ching Hung, Joanna

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*