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Louis XIII Holdings Limited

路易十三集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 577)

GRANT OF SHARE OPTIONS

On 15 March 2016, the Company granted 1,055,000 Share Options to the Grantees, out of which 180,000 Share Options were granted to the spouse of a director of the Company.

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Louis XIII Holdings Limited (the “Company”) announces that on 15 March 2016, the Company granted 1,055,000 share options (the “Share Options”) to subscribe for ordinary shares of HK\$2.00 each of the Company (the “Shares”) to certain eligible persons (the “Grantees”) under the share option scheme (the “Scheme”) of the Company adopted on 11 August 2015. The Share Options are subject to acceptance of the Grantees. Details of such grant are set out below:

Date of grant : 15 March 2016

Exercise price of Share Options granted : HK\$3.00 per Share, which represents:

- (a) A premium of approximately 44.23% to the closing price of HK\$2.080 per Share as stated in the daily quotations sheet of the Stock Exchange on the date of grant of the Share Options;

- (b) A premium of approximately 43.95% to the average closing price of HK\$2.084 per Share as stated in the daily quotations sheet of the Stock Exchange for the five business days immediately preceding the date of grant of the Share Options; and
- (c) A premium of 50.00% to the nominal value of HK\$2.00 per Share on the date of grant of the Share Options.

Number of Share Options granted : 1,055,000 Share Options, each Share Option entitling the Grantees to subscribe for one Share

Closing price of the Shares on the date of grant : HK\$2.080 per Share

Validity and exercise period of Shares Options : The Share Options are valid for a period of approximately 3.5 years commencing on 15 March 2016 and expiring on 18 September 2019, and are exercisable during the periods set out below:

- (a) One-third of the Share Options shall be exercisable from 18 September 2016 to 17 September 2019;
- (b) One-third of the Share Options shall be exercisable from 18 September 2017 to 17 September 2019; and
- (c) One-third of the Share Options shall be exercisable from 18 September 2018 to 17 September 2019.

Among 1,055,000 Share Options granted, 180,000 Share Options were granted to Ms Deborah Alejandra Valdez Perez who is an advisor of the Company and the spouse of Mr Stephen Hung, Joint Chairman (Executive Director) of the Company.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By Order of the Board
Louis XIII Holdings Limited
Mui Ching Hung, Joanna
Company Secretary

Hong Kong, 15 March 2016

As at the date of this announcement, the directors of the Company are:

Mr Stephen Hung	: Joint Chairman (Executive Director)
Mr Peter Lee Coker Jr.	: Joint Chairman (Executive Director)
Mr Lau Ko Yuen, Tom	: Deputy Chairman (Executive Director)
Mr Walter Craig Power	: Chief Executive Officer (Executive Director)
Ir James Chiu, <i>OBE, JP</i>	: Independent Non-Executive Director
Professor Lee Chack Fan, <i>GBS, SBS, JP</i>	: Independent Non-Executive Director
Mr Iain Ferguson Bruce	: Independent Non-Executive Director
Mr Francis Goutenmacher	: Independent Non-Executive Director
Mr Chan Kok Chung, Johnny	: Independent Non-Executive Director

* *For identification purposes only*